



## Purpose

**Ensuring the growth of gross value added in the engineering industry  
by 4,5 times**

## Objectives

1

**improving the basic  
conditions for the  
development of the  
industry**

2

**promotion of domestic  
products**

3

**development of priority  
sectors of the industry**

**79 events in 7 directions**

# COMPREHENSIVE PLAN FOR THE DEVELOPMENT OF MACHINERY INDUSTRY FOR 5 YEARS

	Prediction		
	2010	2022	2028
<b>1 . Volume of production</b>	<b>752</b> million USD	<b>6,8</b> billion USD	<b>26</b> billion USD
<b>2 . Labor Productivity</b>	<b>4,5k</b> USD/person	<b>25k</b> USD/person	<b>52k</b> USD/person
<b>3 . Export volume</b>	<b>328</b> million USD	<b>3,9</b> billion USD	<b>5,7</b> billion USD

**Growth in the manufacturing industry:**

**Production volume**  
**2 times**

**Performance**  
**2 times**

**Export**  
**1,5 times**

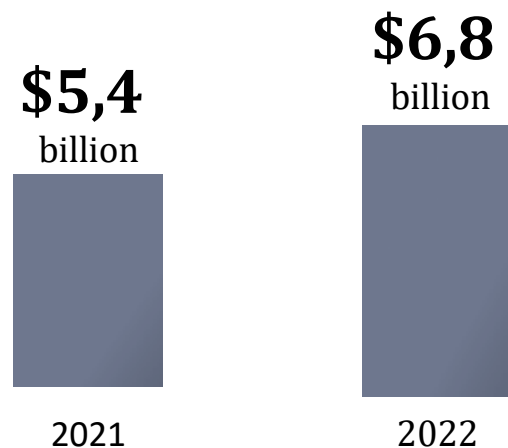
# MACHINERY INDUSTRY OF KAZAKHSTAN



## Volume of production

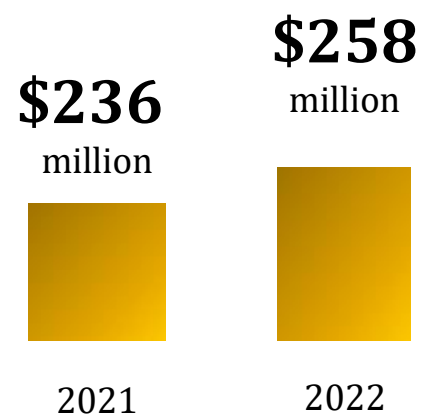
**+9%**

volume index



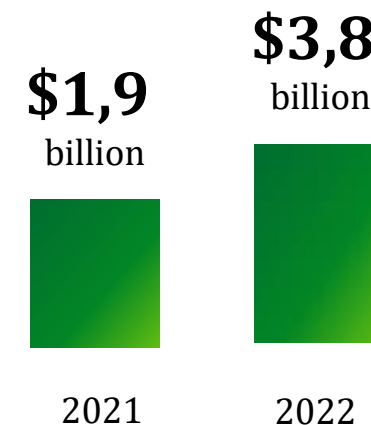
## Investments

**+10%**



## Export

**+100%**



# IMPORT SUBSTITUTION POTENTIAL IN KAZAKHSTAN

## IMPORT

Goods for the manufacturing industry for 2022

about  
**\$50**  
billion



## IMPORT

Goods by manufacturing sector

**\$20 billion** – Machinery industry  
**\$2,7 billion** - chemical industry  
**\$2,5 billion** - metallurgy  
**\$1,7 billion** - light industry  
**\$1,6 billion** - pharmaceuticals  
**\$1,1 billion** - building materials

## IMPORT

goods by major sectors of machinery

**\$4,4 billion** - automotive industry  
**\$2,8 billion** - electrical  
**\$1,7 billion** - oil and gas  
**\$1,0 billion** - mining and metallurgical  
**\$0,8 billion** - railway  
**\$0,6 billion** - agricultural

## IMPORT

Machinery products for 2022

**\$20**  
billion



# IMPORT to Kazakhstan from the Czech Republic

**In 2022**

**\$299**  
million

**For 9 months of  
2023**

**\$361**  
million

**Import of mechanical  
engineering products**

**\$235**  
million

**Import of mechanical  
engineering products**

**\$287**  
million